Quicken Webconnect Workaround:

Deactivate your Account for Express Web Connect

- Select the Tools menu and select "Account List". The "Account List" window opens. (You can also access this from the Setup tab > Accounts.)
- Select the account for which you want to deactivate online services, and then click "Edit Details" at the top of the window. The "Account Details" window opens.
- 3. Click the "Online Services" tab.
- 4. Click "Remove from One Step Update" next to the service you want to disable.
- 5. Click "Yes" to the message asking if you want to disable this service.
- 6. Click "OK" to the confirmation message. The "Account Details" window is refreshed, and the service is listed as "Available"

Establish Web Connect Access

- **1.** Log into your account via itcu.org.
- **2.** Select the account tile for the account that holds the transactions you want to view in Quicken.

Accounts		
Main * \$0.82	 Ç.	
Available Balance Current Balance \$5.82		

3. Hover over "More Actions" and select "Export Transactions".

Account Details		
Main	Transfer Money	Online statements
\$0.82 Available Balance Current Balance \$5.82	Create Alert	MORE ACTIONS
		Wire money

4. Select the date range you wish to view and choose the appropriate file format.



- **5.** Once the file is saved, you can import to Quicken by launching Quicken, selecting "File", "File Import", Quicken Transfer Format (.QFX) file.
- **6.** Select "Browse" and find the file you wish to upload. Click "Continue" to upload the file.